



ZOROASTRIAN BANK

The Zoroastrian Co-operative Bank Ltd.

(MULTI-STATE SCHEDULED BANK)

ANNEXURE II

ZCBL/CO/ADV/25-26/181

January 23, 2026

To,
Board of Directors
RKB Global Limited
Plot No. 22, Village - Zadkhaire,
Vada, Palghar, Kondhale,
Thane, Wada, Maharashtra, India, 421312

Dear Sir / Madam,

REG: Consent under the Loan Documentation for certain actions proposed to be undertaken by RKB Global Limited (the "Company")

We refer to borrowing/financial facilities availed by the Company from us pursuant to the terms of the Loan Documentation and as set out in **Schedule A** to this letter (the '**Loans**'), and to your letter dated 26.12.2025 regarding the captioned matter (the '**Request Letter**'). All capitalized terms not defined herein shall have the same meaning as ascribed to such terms in the Request Letter.

We hereby confirm that,

- (i) all loans and facilities currently sanctioned by us in favour of the Company, and/or
- (ii) all outstanding borrowings of the Company from us, are governed by the abovementioned Loan Documentation.

We understand that the Company is considering to undertake certain fund raising actions, including the proposed initial public offering of its equity shares ("**Equity Shares**" and such offering, the "**Offer**"), which may comprise of a fresh issue of Equity Shares by the company and an offer for sale by our selling shareholder(s). We are aware that the Offer may involve or may require the Company to undertake several steps in compliance with applicable laws and as considered appropriate by the Company.

We hereby convey our no objection to the Company undertaking and consummating the offer, and to the company doing all other acts and deeds, and executing all other documents, forms and instruments, as may be required in connection therewith, including but not limited to issuance of Equity shares by the company pursuant to the offer, making prepayment, and / or repayment, of loans and/or any financial assistance or debt availed of by the company, making expansion of business, changes to the capital structure, memorandum and articles of association, composition and constitution, shareholding pattern, change in management including key managerial personnel, including but not limited to making any working capital and capital expenditure of the company, utilization of the proceeds of the offer in a manner as may be determined by the company or undertaking any other activities as may be required in relation to the offer (together, the "**Actions**").

Further, with reference to the Loans, we confirm that:

- (i) The loans constitute all the outstanding borrowings and sanctioned facilities that the Company has currently availed from us and the loan documentation governs all such credit facilities;
- (ii) The accounts of the Company held with us are regular and satisfactorily performing and the company has never defaulted in repayment of any loan taken from us or payment of interest thereon, and there has been no rollover or re-scheduling or restructuring or acceleration of such loans or other credit facilities or any event of default or acceleration under any Loan Documentation;
- (iii) There is no pending litigation, dispute, notice, show-cause, attachment orders initiated or issued by us against the Company or against any of the directors or promoters of the Company till date;
- (iv) The Company has complied with and is not, nor has in the past been, in breach of any of the terms, conditions, representations, warranties, and covenants in relation to the Loans (indicated in Schedule A) (including those relating to maintenance of certain financial ratios) and we waive all rights that we may have in case of any past non-compliance by the Company under the documentation in relation to the loans or credit facilities availed by the Company from us;

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- (v) There has been no moratorium pursuant to COVID-19 schemes of RBI or otherwise;
- (vi) We have not declared the company, its promoters or directors as willful defaulters or fraudulent borrower and there has been no CIBIL Suit filed against the company, its promoters or directors.

We also authorize you to deliver this letter of consent to the Securities and Exchange Board of India (SEBI), the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE and together with the BSE, the "Stock Exchanges"), Registrar of Companies, Maharashtra at Mumbai (ROC) or any other legal / governmental / regulatory authority as may be required under applicable laws or if requested for by any such legal / governmental / regulatory authority or by court order.

We confirm that this letter can be relied on by the book running lead manager and the legal counsel appointed in relation to the Offer.

This consent can be deemed to be in full force until the date of listing and commencement of trading of the Equity Shares on the relevant stock exchanges pursuant to the offer. The contents of this consent can be disclosed in any document relating to, or prepared in connection with, the offer, as may be required or appropriate in accordance with applicable laws.

We confirm that we will promptly inform the Company of any change to the above information until the Equity Shares commence trading on the relevant Stock Exchanges pursuant to the Offer. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares are listed and commence trading on the relevant Stock Exchanges pursuant to the Offer.

We agree to keep the information regarding this offer, the contents of the Request letter and this consent granted by us strictly confidential.

This letter is issued without accepting any liability to the Bank, direct or indirect. The above consent is subject to the condition that your liabilities and dues in respect of the borrowing / financial facilities availed by you from us shall not in any way be affected by the aforesaid consent and that, save and except as consented above, all the terms and conditions of the borrowing / financial facilities shall remain unchanged.

Kind Regards,
For and on behalf of The Zoroastrian Co-operative Bank Ltd

A.H. Dinshaw

Authorised Signatory

Name: Arnaz H. Dinshaw

Designation: Management Executive – I

Enclosed: As above

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SCHEDULE A

Amount in Rupees

Sr. No.	Particulars of Loan Facility	Sanctioned Amount	Outstanding Amount as on 22.01.2026			Rate of Interest/Commission
			Principal Amount	Interest and Other Amounts	Total	
Secured						
Fund Based Facility						
1.	Cash Credit	15,00,00,000.00	14,90,61,913.30	-	14,90,61,913.30	8.50% p.a.
2.	Term Loan (Machinery)	1,19,12,000.00	1,05,01,340.78	-	1,05,01,340.78	9.50% p.a.
3.	Term Loan (Machinery)	26,92,000.00	24,74,376.57	-	24,74,376.57	9.50% p.a.
Total		16,46,04,000.00	16,20,37,630.65	-	16,20,37,630.65	
Unsecured						
Fund Based Facility						
-	-	-	-	-	-	-
Total		-	-	-	-	-
Non-Fund Based Facility						
-	-	-	-	-	-	-
Total		-	-	-	-	-

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ANNEXURE III

ZCBL/CO/ADV/25-26/202

February 20, 2026

To,
Board of Directors
RKB Global Limited
Plot No. 22, Village - Zadkhair, Vada,
Palghar, Kondhale, Thane, Wada,
Maharashtra, India, 421312

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of RKB Global Limited (the "Company" and such offer, the "Offer")

We, The Zoroastrian Co-operative Bank Ltd., consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus (the "DRHP"), red herring prospectus (the "RHP") and the prospectus (the "Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Mumbai (the "RoC") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Logo	: The Zoroastrian Co-operative Bank Ltd.
Name	: The Zoroastrian Co-operative Bank Ltd.
Address	: The Zoroastrian Co-operative Bank Ltd., Corporate office, Nirlon House, 5 th floor, Dr. Annie Besant road, Worli, Mumbai – 400030
Telephone Number(s)	: 022 6172 7624
Contact Person	: Ms. Arnaz H. Dinshaw
Website	: www.zoroastrianbank.bank.in
Email	: credit@zoroastrianbank.bank.in
CIN	: Not Applicable

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will communicate any changes in writing in the above information to the book running lead manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal counsel in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

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This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel appointed in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

This letter is issued at the truest of the company and without assuming any liability to the Bank.

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Yours faithfully,

For and on behalf of The Zoroastrian Co-operative Bank Ltd.

A. H. Dinshaw

Authorised Signatory

Name: Arnaz H. Dinshaw

Designation: Management Executive – I

Cc:

Aryaman Financial Services Limited
60, Khatau Building,
Gr. Floor, Alkesh Dinesh Modi Marg,
Fort, Mumbai - 400 001,
Maharashtra, India

Legal Counsel to the Offer
Messrs. Kanga and Company,
Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai - 400 001.